



NEWBOLD LEGACY TRUST
Enriching and Improving Lives

Funding Application Form

The Newbold Legacy Trust was founded in 2020 as a Scottish Charitable Incorporated Organisation with the following objectives:

Supporting the local and wider community, primarily in the Forres Academy Catchment Area, by providing financial grants to projects and groups, which enhance the development of education, social support, well-being, local community development and building personal & community resilience.

We are sending this application form for you to apply for funding to further the advancement and growth of your project. We would like to get to know you and your organisation better by inviting you to provide us with the following information.

Your Name	
Your e-mail address	
Your telephone/mobile number	
Your personal or organisation address	
Name of Organisation or Project	
Charity or Company Number (if applicable)	

Please use up to 4 pages of A4 to address all the questions below that are relevant to you and your organisation or project.

You are welcome to answer in your own format and style, however please retain the 6 main headings in the order shown below.

- Description of your organisation or project and the work it does

Please tell us how long you have been in operation and provide a brief structural map of the organisation, including key workers and board members and your main aims.

- Present project(s) and track record of meeting local needs so far What projects have you already delivered? What were the positive outcomes and how many people do you consider have been positively impacted?

- Future aspirations for growth

What projects do you wish to use the NLT grant money for and where will it be located? What is your anticipated start and completion date, if known? What key objectives do you hope to achieve? Who will be responsible for maintaining the project following completion / what will happen at the end of the requested funding period?

- Meeting Local Needs

What is the identified need for your project and have you consulted locally about the level and kind of need in the community? How will your project benefit the local community and how many people would you anticipate benefitting?

- Costings

Estimated costs for the project or ongoing services to the community? Current financial position? Brief financial statement of income and expenditure, funds in reserve, financial forecasts, details of grant funding secured? How would you be impacted by a loss or decrease in your current funding?

- Funding benefits

How are you currently financially supported? How will you benefit from NLT support? How would our extra funding strengthen your organisation and improve your vital work? Will NLT funding help to unlock other funding? What funding are you asking us for?

Please also email or send us a copy of your purpose statement and your written constitution / governing document, if relevant.

We look forward to receiving your responses so that we can consider and progress to the next stage of application.

Yours sincerely, The Trustees of Newbold Legacy Trust
David Mead, Anne Skene, Lisa Mead and Diane Anderson

E mail: trustees@newboldlegacy.info